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EN-How do I setup Gift Vouchers?

Elenor A. - 2021-12-08 - Aplicaciones y servicios SF-Cloud

IMPORTANT NOTE: Gift Vouchers will ONLY work using ShopFactory V8.30 Build 10321 or higher

(Current version: ShopFactory V14)

To setup Gift Vouchers in your shop:

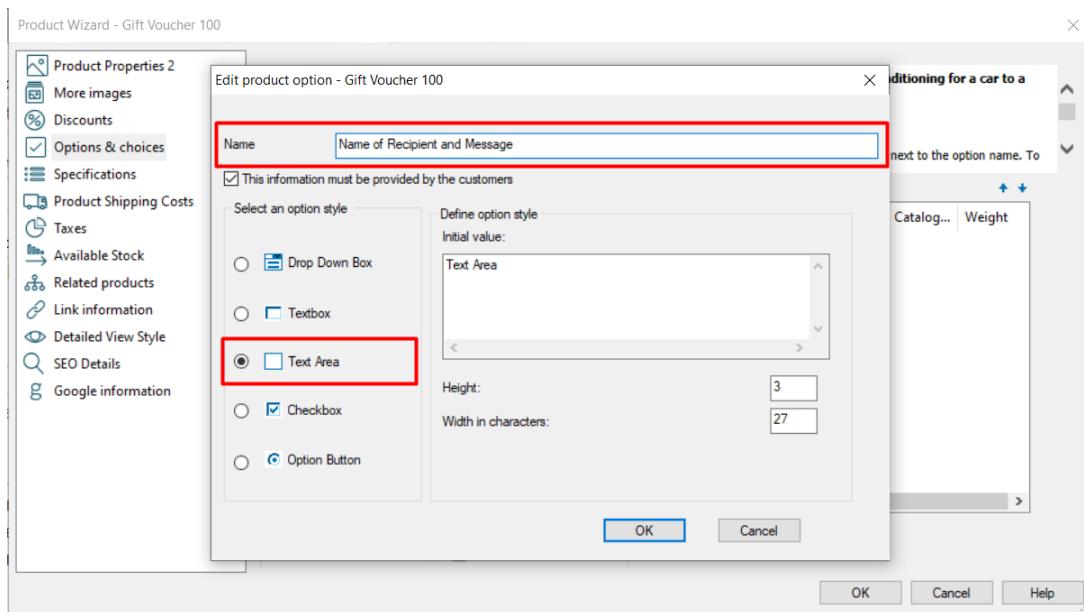
Open shop in ShopFactory

Add your Gift Voucher product to be assigned as your Gift voucher i.e. Gift Voucher \$100

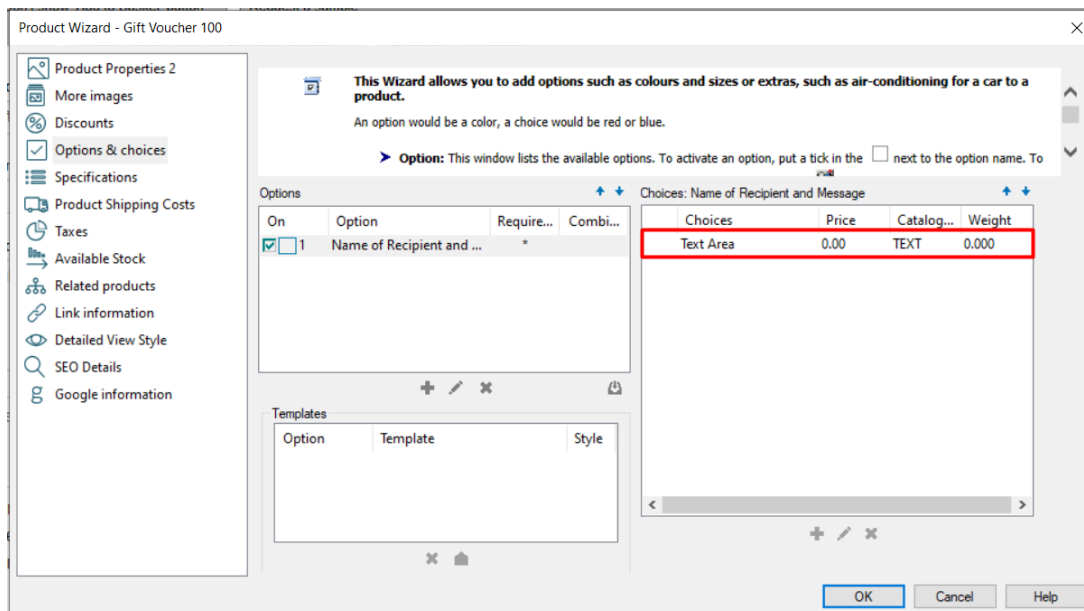
You MUST enter a Catalog Number for each Gift Voucher and take note of the Catalog Number, i.e. GV10, GV25, GV100, etc. as you will use this same Catalog Number in the Gift Voucher setup dialog in Total Care interface

The screenshot shows the ShopFactory product setup interface for a 'Gift Voucher 100'. The interface includes a sidebar with a 'Default' dropdown and a main content area. The main content area has a top bar with 'Properties', 'Finish', and 'X' buttons. Below this, there are fields for 'Product title' (Gift Voucher 100), 'Price' (USD 100.00), 'Promote' (a dropdown menu), 'SKU / Cat. No.' (GV100, highlighted with a red box), 'Weight' (0.000 kg), and 'Introduction' (This is a product introduction.). There is also a 'Description' section with a 'Longer description' tab. The bottom of the interface shows a 'Ready' status and 'English' language selection.

Note: You may need to add "Options and choices" for example, "Name of Recipient and Message" -



BUT it is important you create an option with Choice Catalog number as **TEXT**, see below screenshot:



4. Save and Publish your shop

It would look like this once published online -

Gift Voucher \$100
gv-100

A gift voucher email will be sent to your email with the voucher code in it.


To use in the shop:

- Go to <http://testing.shopfactory.com>
- Add products to basket
- Proceed to the checkout page
- At the voucher box, enter the voucher code and click "Apply"

A prompt will appear to confirm the voucher has been applied.

- Proceed to checkout.

If there is a remaining balance, you can use the same voucher code in the next order.



A\$ 100.00 inc GST
excl. Shipping

In stock ☒ ☐

Recipient Name and Message *

Text Area

1
Add to cart
☆

With the recent release of ShopFactory Cloud as part of your ShopFactory 14 subscription, you can make your gift cards look even better with your own custom Gift Voucher designs.

To setup Gift Vouchers in the new interface, please refer to the steps below:

- 1: Open ShopFactory and go to ShopFactory Central
- 2: Click on the ShopFactory Cloud icon and go to the new ShopFactory Cloud interface.
- 3: Click on My Products to go to your cloud products
- 4: Click on the "Add Products" button and select the Product Type gift voucher
- 5: Set up your Gift card / Voucher and publish it.

Note: If you are selling the Gift Voucher in your ShopFactory store, ensure the Catalog Number / SKU is the same in the Gift Voucher product in your shop for this to work.

Once you have created your gift voucher you can start selling it directly by sharing it as a cloud product in emails, via Tweets, on Facebook or through any other channels.

Or you can add it to your ShopFactory store by creating a new product in ShopFactory and assigning the same SKU / Catalog number to it.

To setup Gift Vouchers in the old Total Care interface:

- Open shop in ShopFactory -> select ShopFactory Central -> click on **My Orders** button to connect to the new interface -> click on "[Return to Total Care interface](#)" link on the top of the page
- Go to **Services** -> **Vouchers** -> select **Gift Vouchers** -> You need to enter your shop Name and Shop URL
- Select on the available template i.e. template1. Setup each gift voucher you have defined in your shop using the SAME catalog number and enter voucher value.
- Enter Instructions how to redeem the vouchers and your Terms and Conditions

Voucher setup



Create your gift voucher

On this page you can create your gift voucher. To sell the gift voucher, create a product with the same catalog number (SKU)

and price. When customers buy the voucher, we will email it to them when payment has been approved.

Voucher type: Gift voucher

Shop name: My Website

Shop website address: <http://www.cbq-ph-gold.shopfactory.com/>

Cat. No.:

Voucher value: €

Select template

☒ Template: 1

☐ Template: 2

☐ Template: 3

☐ Template: 4

☐ Template: 5

☐ Template: 6

☐ Template: 7

☐ Template: 8

- Enter expiry date - Limited duration

- If you want to use this voucher to be used on multiple orders tick/enable the checkbox below:

Terms and conditions

#EXPIRY DATE# = The expiry date of the voucher

This gift voucher expires: #EXPIRY DATE#Your gift voucher is transferable. It can be used by anyone who presents the code on the voucher.You cannot combine multiple vouchers when making a purchase.This gift voucher is the equivalent of a banknote. Do not lose it, as it cannot be replaced.The use of this gift voucher is subject to the terms and conditions published in the online shop listed on the voucher.

Limited duration: 750 Days

Track reducing voucher value after each order ☒ Allow voucher to be spent over multiple orders

Other languages ☐ Translate Gift voucher email into other languages

- However, if you do not want to, you can leave it unticked and go directly to Finish button

- Go to your online shop and place a test order - purchase Gift voucher and then make sure that the Order is set to **"Paid"** - you will then receive a separate email containing the Voucher code and other information pertaining to the Gift Voucher i.e. how to use, validity, etc.

Important Note for manual payment processing: If you manually set the payment to "paid" - you MUST do the following:

- Go to **Orders** page
- Click on an **ORDER NUMBER** to view the order details
- Click on the payment status link
- Set order to **"Paid"** and click Submit button.

You can now also click on "Resend digital product" button on the order details page - to resend the Gift Voucher email to your customer.

This will trigger the Gift voucher email to be sent out. Do not use the multiple orders "Payment status" update function for Gift Voucher purchases.